

POTENTIAL PRIVATE SECTOR INVESTMENT PROJECTS

TOKYO 2018



Positive aspects of Turkmenistan's investment attractiveness

- Political stability and permanent neutrality
- Sustainable economic growth
- Unique geographical position
- Rich natural resources
- High rank in the FDI index
- Cheap energy prices
- Diversification of economy
- Legislative framework for FDI's protection
- Important transportation and trade routes



Figures and facts about Union of Industrialists and Entrepreneurs of Turkmenistan

- Union was established in 2008
- It is a major institute to promote market economy
- It has more than 21 000 members
- Political party and 9% in Parliament
- 68% in GDP (excluding oil and gas)
- One and only PPP platform
- Created more than 200 000 new jobs
- Representation offices in Beijing, Dubai, Vienna
- Trading houses in Tbilisi, Bishkek, Xining
- 4,7 bill. USD invested in the economy since 2008
- Own private bank, Business school in Ashgabat and branches in provinces
- Private newspaper



Benefits of private sector

- extensive government support
- preferential tax treatment
- easy access to state projects
- easy issue of free land plots
- cheap energy prices
- export support and import substitution state programs
- access to natural resources
- potential projects in industry, mining, agriculture, food processing, chemical industry, downstream etc.
- cheap local raw materials





LARGE-SCALE PROJECTS BY MEMBERS OF THE UNION

“Hazar balyk” (or Caspian fish)

- biggest sturgeon aquaculture and fish processing complex in a Caspian basin;
- production capacity: 10,0 million cans of canned fish,
2 tons of caviar,
60 tons of sturgeon meat,
up to 200 tons of processed fish.
- set into operation in 2015;
- employment size up to 120.



Greenhouse

- total area – 16 hectares;
- set into operation in 2015 (1st stage);
- total capacity – 2500 tons of tomatoes;
- employment size up to 160.



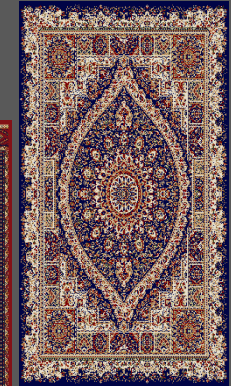
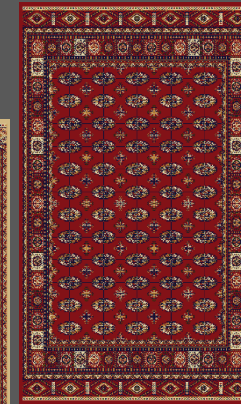
Livestock farm

- total area – 30 hectares;
- set into operation in 2015;
- total capacity – 20 000 tons of milk and
200 tons of meat;
- employment size up to 160.



“Abadan haly” carpet factory

- total area – 14,5 hectares;
- set into operation in 2016;
- total capacity – 1 500 000 m² of carpet from polypropylene and acrylics;
- employment size up to 500.



“Deryaplastic” pipe factory

- plastic pipes manufacturer since 2008;
- 600 kinds of products;
- total capacity – 1 700 000 running meters;
- employment size up to 160.



“Deryakeramika” sanitary ware

- sanitary ware products;
- total capacity – 300 000 pieces;
- employment size up to 65.



PROJECTS FOR POTENTIAL INVESTMENTS

“Ashgabat-Turkmenabat” autobahn



Location: Ahal-Mary-Lebap regions
Project offered by: “Türkmen awtoban” LLC
Distance: 600 km
Project cost: 2,4 billion USD



Potassium plant



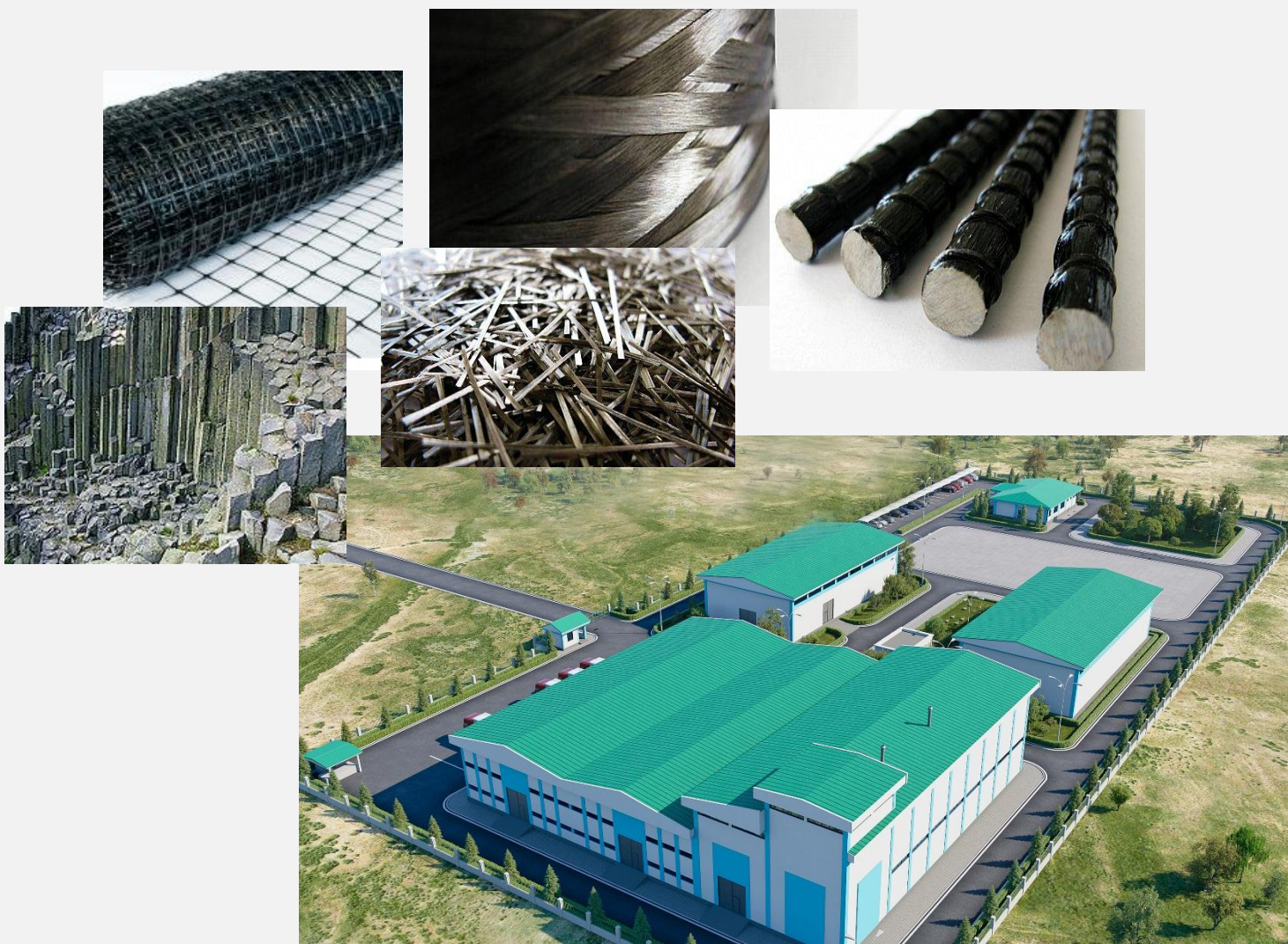
Location: Lebap region

Project offered by: “Turkmen kaliy” LLC

Capacity: 800 000 tons of potassium chloride

Project cost: 600 mln. USD of the 1st phase

Basalt Plant



Location: Ahal region

Project offered by: “Senagat Daş” LLC

Capacity: Basalt fiber - 300 tons, Basalt reinforcement - 29 000 m³

Occupation: 4 hectares

Project cost: 40 mln. USD

Iodine Plants



2 plants

Location: Balkan region

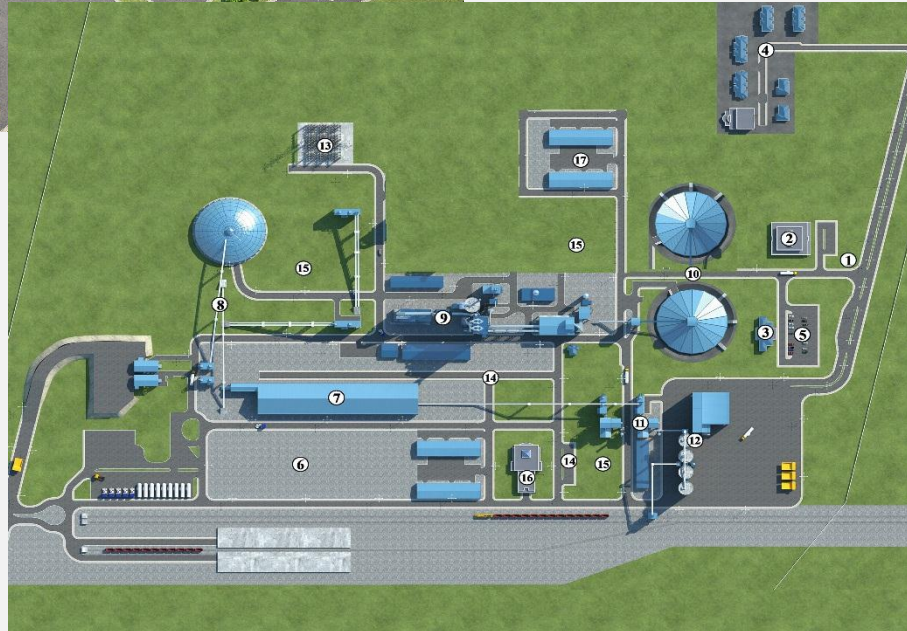
Project offered by: "Aýyt" LLC

Capacity: 150 tons/each

Occupation: 5 hectares/each

Project cost: 7,7 mln. USD/each

Cement Factory



Location: Balkan region
Project offered by: to be defined
Capacity: 100 000 tons
Occupation: 25 hectares
Project cost: 23 mln. USD

Insurance



HAZAR INSURANCE OJSC

Project offered by: “Hazar Insurance” OJSC
Proposed investment: Equity share
Proposed amount of Share: 20%
Proposed investment amount: 6,0 mln. USD



Cotton Mill



Location: Ahal region
Project offered by: “Ak Ýüpek” LLC
Capacity: 21 000 tons
Occupation: 10 hectares
Project cost: 50,3 mln USD

**WE INVITE ALL POTENTIAL
PARTNERS TO INVEST IN
TURKMENISTAN**

THANK YOU!